

# Florida Residential Market Sales Activity - 2017

## Closed Sales and Median Sale Prices

### Statewide by Metropolitan Statistical Area\*



| State / Metropolitan Statistical Area   | Single Family Homes |             |                   |             | Townhouses and Condos |             |                   |             |
|---|---------------------|-------------|-------------------|-------------|-----------------------|-------------|-------------------|-------------|
|   | Closed Sales        | Y/Y % Chg.  | Median Sale Price | Y/Y % Chg.  | Closed Sales          | Y/Y % Chg.  | Median Sale Price | Y/Y % Chg.  |
| <b>State of Florida</b>   | <b>271,868</b>      | <b>1.2%</b> | <b>\$237,500</b>  | <b>8.0%</b> | <b>111,088</b>        | <b>2.9%</b> | <b>\$172,500</b>  | <b>7.8%</b> |
| Cape Coral-Fort Myers MSA<br>(Lee County)   | 12,356              | -1.5%       | \$243,500         | 7.1%        | 6,209                 | 6.5%        | \$185,000         | 2.2%        |
| Crestview-Fort Walton Beach-Destin MSA<br>(Okaloosa and Walton counties)                      | 6,681               | 7.7%        | \$268,000         | 6.4%        | 1,880                 | 13.0%       | \$305,000         | 3.4%        |
| Deltona-Daytona Beach-Ormond Beach MSA<br>(Flagler and Volusia counties)                      | 11,447              | 0.3%        | \$190,000         | 10.1%       | 3,079                 | 9.7%        | \$180,000         | 5.9%        |
| Gainesville MSA<br>(Alachua and Gilchrist counties)   | 3,141               | 4.5%        | \$210,000         | 7.7%        | 826                   | 3.6%        | \$112,000         | 12.0%       |
| Homosassa Springs MSA<br>(Citrus County)  | 3,018               | 1.5%        | \$148,000         | 12.1%       | 263                   | 3.5%        | \$100,000         | 25.1%       |
| Jacksonville MSA<br>(Baker, Clay, Duval, Nassau, and St. Johns counties)                      | 23,429              | 3.7%        | \$228,900         | 8.5%        | 4,954                 | 6.3%        | \$152,000         | 10.1%       |
| Lakeland-Winter Haven MSA<br>(Polk County)  | 9,766               | 4.3%        | \$178,840         | 9.7%        | 1,144                 | 9.0%        | \$109,000         | 11.8%       |
| Miami-Fort Lauderdale-West Palm Beach MSA<br>(Broward, Miami-Dade, and Palm Beach counties)   | 45,740              | -4.4%       | \$330,000         | 8.2%        | 42,489                | -2.2%       | \$179,000         | 8.5%        |
| Naples-Immokalee-Marco Island MSA<br>(Collier County)   | 4,721               | 3.5%        | \$434,900         | 3.5%        | 5,144                 | 5.0%        | \$273,700         | 4.5%        |
| North Port-Sarasota-Bradenton MSA<br>(Manatee and Sarasota counties)                          | 13,969              | 0.6%        | \$280,000         | 6.7%        | 6,322                 | 1.8%        | \$207,000         | 8.9%        |
| Ocala MSA<br>(Marion County)  | 6,008               | -0.1%       | \$147,000         | 14.8%       | 440                   | 13.4%       | \$88,000          | 15.8%       |
| Orlando-Kissimmee-Sanford MSA<br>(Lake, Orange, Osceola, and Seminole counties)               | 33,545              | 1.6%        | \$244,900         | 9.3%        | 9,708                 | 9.0%        | \$149,400         | 15.1%       |
| Palm Bay-Melbourne-Titusville MSA<br>(Brevard County)   | 9,793               | -1.3%       | \$210,000         | 13.2%       | 2,616                 | -1.1%       | \$157,000         | 9.0%        |
| Panama City MSA<br>(Bay and Gulf counties)  | 3,590               | 9.9%        | \$207,000         | 9.5%        | 1,696                 | 23.3%       | \$226,200         | 2.8%        |
| Pensacola-Ferry Pass-Brent MSA<br>(Escambia and Santa Rosa counties)                          | 8,608               | 7.2%        | \$185,000         | 9.2%        | 1,076                 | 12.3%       | \$248,500         | 12.2%       |
| Port St. Lucie MSA<br>(Martin and St. Lucie counties)   | 7,998               | 3.8%        | \$228,800         | 11.6%       | 2,400                 | 6.0%        | \$147,500         | 5.4%        |
| Punta Gorda MSA<br>(Charlotte County)   | 4,514               | 1.6%        | \$206,000         | 8.5%        | 1,042                 | -7.8%       | \$159,950         | 6.7%        |
| Sebastian-Vero Beach MSA<br>(Indian River County)   | 3,111               | 11.3%       | \$226,000         | 12.4%       | 796                   | 8.2%        | \$136,000         | 6.7%        |
| Sebring MSA<br>(Highlands County)   | 1,571               | 3.1%        | \$130,000         | 8.3%        | 234                   | 1.7%        | \$81,500          | 9.4%        |
| Tallahassee MSA<br>(Gadsden, Jefferson, Leon, and Wakulla counties)                           | 4,058               | 2.0%        | \$204,900         | 9.6%        | 920                   | 7.6%        | \$106,000         | 9.4%        |
| Tampa-St. Petersburg-Clearwater MSA<br>(Hernando, Hillsborough, Pasco, and Pinellas counties) | 48,254              | 2.1%        | \$220,000         | 11.1%       | 16,988                | 6.4%        | \$150,000         | 11.1%       |
| The Villages MSA<br>(Sumter County)   | 1,087               | 14.7%       | \$231,150         | 4.6%        | 252                   | 14.0%       | \$189,900         | 5.6%        |

\* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

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